
LYLE D. KURTZ, M.D., INC.

Internal Medicine

You are scheduled for a Routine Preventative Healthcare Wellness exam with Dr. Kurtz. The Affordable Care Act of 2010 requires that the patient share cost (co-pay or co-insurance) be waived by your insurance company for preventative services when certain criteria are met. Please be advised that despite meeting the criteria, you may be financially responsible for a co-pay and/or share of cost under the following circumstances:

A: You inform Dr. Kurtz of a new medical condition and receive treatment for this new condition during your preventative care visit. (See details below)

B: You address a previously diagnosed condition during your preventative care visit. (See details below)

Please direct any questions you may have to the front office staff

A note about Routine Preventative Wellness Exams:

A Wellness Exam is your once-a-year visit for a general check-up generally covered by most insurance plans. We schedule 15-30 minutes for this type of appointment. A Wellness Exam does not include a discussion of new problems or a detailed review of chronic conditions.

What is included in a Routine Preventative Wellness Exam?

1. General physical exam
2. Update of personal information such as life and work status
3. Review and update of family health history
4. Update of current medications, herbs, and supplements
5. Evaluation of need for health screening tests (such as mammogram, test for sexually transmitted diseases, colon cancer screening, etc.)
6. Review and administration of any necessary immunizations
7. Routine blood work (CBC, basic cholesterol panel)

If you know in advance that you have a list of concerns, either new or on-going health problems that need more attention, please notify the staff that you will need additional time during your appointment. You may have to schedule a second appointment. Time spent addressing additional concerns during your wellness appointment is not included in the Routine Preventative Wellness Exam, and the extra time spent will be billed to your insurance in addition to the Annual Wellness visit. This fee may be applied to your deductible, and you may have some financial responsibility. Additional charges can vary depending upon the time spent and the complexity of the consultation. However, the extent of your financial responsibility depends upon your insurance plan, your co-pay and your co-insurance.

What happens if you have an unexpected health concern at the time of your Wellness Exam?

We will need to decide whether or not to use the appointed time today to address your problem. If the doctor has too many previously scheduled visits for today, your Wellness Exam may be rescheduled. On the other hand, if you choose to keep your scheduled Wellness Exam appointment, you may defer the health concerns to a future scheduled visit. If the doctor makes time to discuss an additional concern at the time of your Wellness Exam, you may be charged a co-pay and any other additional exam fees as per your insurance, as noted above.

Patient Signature

Patient Name

Date